

ARCHDIOCESE OF SEATTLE STOCK DONATION INFORMATION

DID _____ (Office Only)

Donors' Name _____ Phone _____ Fax _____

Address _____ City, _____ State _____ Zip _____

Donating: # of Shares _____ Company Name _____ Approx. Value (if known) _____

Parish ID: _____ (For Office Use Only)

For: _____ Parish/School City _____

For the benefit of:

_____ Weekly Collections _____ Capital Campaign (Building Fund) _____ Annual Catholic Appeal

_____ Crozier Society _____ Gift of Faith _____ Catholic Community Services

_____ Fulcrum Foundation _____ Planned Giving: Annuity for _____

_____ Other _____

INSTRUCTIONS FOR MAKING A DONATION:

- 1) Contact Andi Cyphers at the office of Parish Financial Services at (206) 382-7316
- 2) Contact your Broker to inform them of your request. They will be able to help direct you on the paper work that you need to present them to release your stock
- 3) Fax a copy of this form to the Parish and to the office of Parish Financial Services, ATTN: Andi Cyphers at (206) 382-4279

Donor's Broker's Firm _____

Account Executive _____ Phone _____

INFORMATION TO GIVE DONOR'S BROKER ON OUR ACCOUNTS:

Archdiocese Tax Exempt #91-0778147

Title or Name on all Accounts: Corporation of the Catholic Archbishop of Seattle

BROKERS:

- D.A. DAVIDSON (#11402604, DTC 0361) Acct Exec: Miles Otoupal (425)881-6665
- SMITH BARNEY (#519-08092-19 096, DTC 0418) Acct Exec: Jim Rambaldini (206)344-3500
- MERRILL LYNCH (#335-04A61, DTC 5198) (206)464-4325
- US BANCORP PIPER JAFFRAY (#2097-6342, DTC 0311) Acct Exec: Rob Peterson (425)646-7715
- UBS FINANCIAL SVC (#JN A501204, DTC 0221) Acct Exec: Peter Wickstrand (206)447-2400
- D.A. DAVIDSON (#11402878, DTC 0361) Acct Exec: Dan Brotherton (206)389-8004

The Archdiocese of Seattle has accounts with various other firms. Please contact Andi Cyphers at the office of Parish Financial services at (206)382-7316 if you would like additional account information

Thank you for completing this form. Please mail or fax this form to Andi Cyphers at the office of
Parish Financial Services in the Archdiocese of Seattle
710 9th Ave. Seattle, WA 98104-2017
(206)382-7316 or Fax (206)382-4279 ASAP
For more information on stock donation, please contact or email andic@seattlearch.org